

# **Your Trainers Today**

<u>Presenter</u>

Shelly Menzel

smenzel@csac.ca.gov

Chat Host

**Sally Atlas** 

saltas@csac.ca.gov

## **The EL Verification Process**



# What is EL Verification?

- EL = Education Level
  - EL1 freshman
  - EL2 sophomore
  - EL3 junior
  - EL4 senior
- Determines the number of years a participant will be eligible to receive Cal Grant benefits
- Student's EL as of the beginning of the term for which payment is first made

# **Program Eligibility Limits**

- Maximum Program Eligibility
  - Cal Grant A = 400%
  - Cal Grant B = 400%
- Cal Grant Eligibility
  - EL1 (freshman) = 400%
  - EL2 (sophomore) = 300%
  - EL3 (junior) = 200%
  - EL4 (senior) = 100%

### Which Students Require Verification?

- New Transfer Entitlement recipients
- New Competitive applicants
- Any other new Cal Grant A and B recipients whose EL is not immediately obvious

•	
-	
•	
-	
_	
•	
-	
•	
-	
•	
•	
-	
•	
•	
-	
•	
•	

### Who Verifies the EL?

- The student's school most likely to attend, or
- School at which the student receives his or her first grant payment
- The Commission will not require EL verification of any recipients attending a community college

# What Happens to Un-Verified Students?

- Educational Level Verification Form sent to student in May with a 30 day deadline
- Failure to verify an EL will result in a grant withdrawal

### **EL Verification Corrections**

- Within the same initial award year
  - Update the EL field on WebGrants
- · After initial award year
  - Contact CSAC to determine which school is responsible for reporting
  - Student must contact school of initial payment to correct initial EL
  - School of initial payment makes correction on Grant Record Change Form (G-21)

-	
-	
_	
-	
-	
-	
-	
-	
-	
_	
-	
-	
-	
-	
-	
-	
_	
-	
-	
-	
-	

## **Old Process**

- 2 copies of EL Verification report sent to schools in January
- School verifies EL of students listed on report, marks changes directly on one of the report
- School sends modified report back to CSAC

# **Question Break**



#### **New Process**

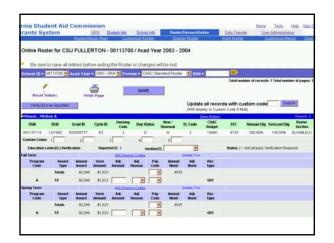
- EL Verification fields attached to student's WebGrants record
- **Method 1**: Verify EL online at any time before posting 2nd payment, or
- Method 2: Download EL Verification report, verify EL of students listed on data file, and upload data with corrected ELs

# Method One: Online EL Verification

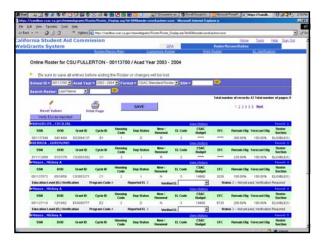
## **WebGrants Access**

- System Administrator determines access level
  - EL Verification with payment data
  - El Verification only
- Users with EL verification only access should also have access to:
  - Print Roster
  - Customize Roster

Demographics  Contact Information	<ul> <li>None C Read C Write</li> <li>None C Read C Write</li> </ul>
Cost Estimate  Transaction Status	None C Read C Write     None C Read C Write     None C Read C Write
Roster/Reconciliation	○ None ○ Read <b>⊙</b> Write
Customize Roster	○ None ○ Read ⊙ Write
Display Roster	None ○ Read ○ Write
Print Roster	○ None ○ Read ⊙ Write
EL Verification	○ None ○ Read ⊙ Write
Customize Reconciliation	None ○ Read ○ Write
Display Reconciliation	None ○ Read ○ Write



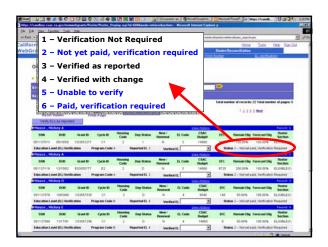


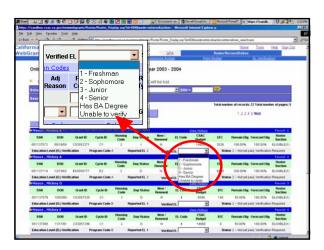


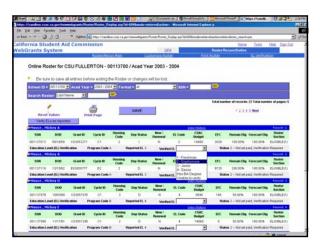


Define Selection Criteria								
A checked box mea	ans that only records	limit the records you wish to display. that only records with those values will be included. (If no box or every stegory, you will see all those records for your school.)						
Cycle ID	□ E1	□ E2	□ C1	□ C2				
Award Type	□ Tuition/Fees	Access	□ Book	s & Supplies				
Housing Code	On Campus (	1) 🗆 Off Campus (2)	□ With	Parents (3)				
Dependency Status	□ Dependent	Independent						
EL (Education Leve	0 🗆 1	2	□ 3	□4 □	5+			
EL Status	<ul> <li>Verification N</li> </ul>				<ul> <li>□ Not Paid, Verif Required (2)</li> <li>□ Verified with Change (4)</li> </ul>			
	Verified As R							
	Unable to Ver	Paid, Verification Required (6)						
New/Renewal Students	□ New	□ Renewal						
Program Code	□ A	□ B	□ C	□ T				
Section	□ Eligible	CC Reserve	Inelig	ible				
Extra Eligibility	□ TCP	5th Year	□ Not T	CP nor 5th Yea	ır			
Annual Need	From \$	From \$ To \$						
Annual Award Amount	From \$ To \$							
Remaining Eligibility	From 9	6 To %						
Forecast Eligibility	From 9	6 To %						

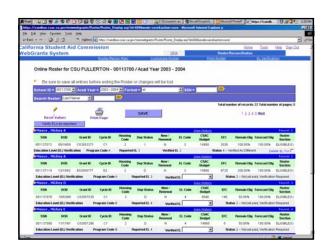


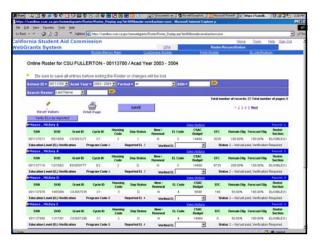


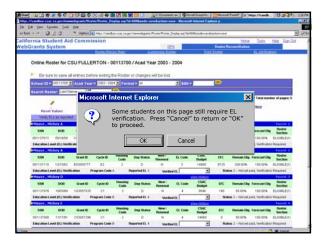












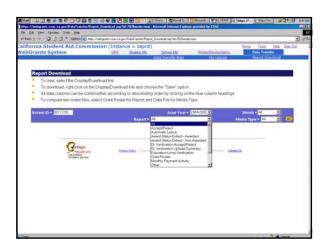
## **More About Online Verification**

- Processed weekly
- Verification will be available when school changes become available
- School changes, payment reporting, and EL verification can be done at the same time

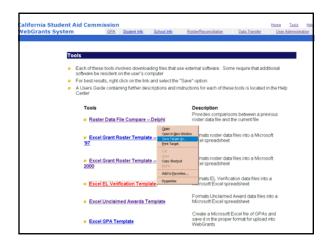
# **Question Break**

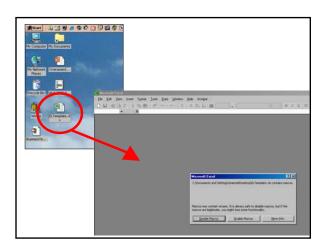


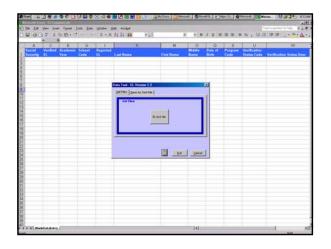
# Method Two: EL Verification Data Transfer

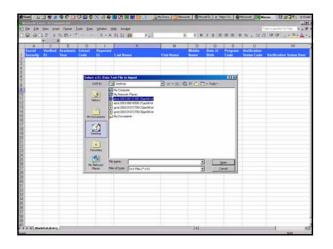




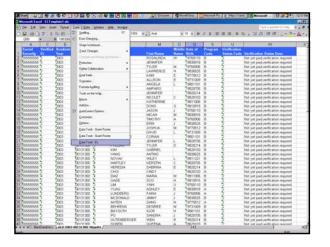


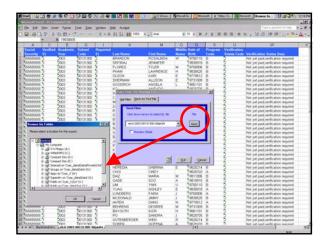


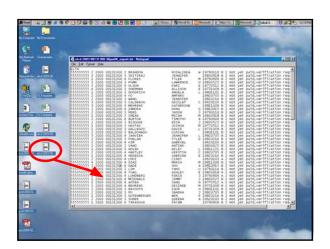


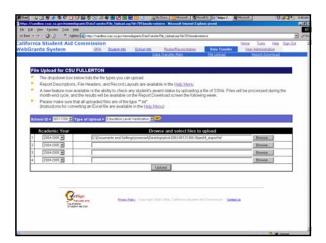


D 00	View Inc	mplated als						100		(Alberta	and the second state of the	100
W aB	Name   300	nt figna	Inn Des	Wholey .	dely Acedia						Total partie for last	
	2 1	10 B . C	*	E . A	#1 T1 WE 100	WILLIAMS		10 w 10	7. H H		x , 24 0 0 0	· A -
099		£ 1963000		and the same	100000000000000000000000000000000000000			the same of the same of	0007,40		STATE OF THE PARTY	_
A.	C	E	- 6	1 1	. K	M	10	0	- 5	- 13	W	(110)
Vacial	Vention	Academic	School	Separate		A STATE OF THE PARTY OF THE PAR	Middle	Date of	Program	Vertication	THE RESERVE AND ADDRESS OF THE PARTY OF THE	
Security			Code		Last Name	First Name	Name		Code	Status Carl	Varification States Desc	
566666666	2	2003	50131300	5	BRANDON	ROSALINDA	W.	19760110	8	2	Not set paid verification required	
30000000	3	2003	50131300	5	SRITIRAJ	JENNIFER		19830916	8	2	Not yet paid verification required	
Nousson.	3	2003	50131300	2	FLORES -	TYLER	M	79760906		5	Not yet paid verification required	
Summe.	5	5003	50131300	5	PHAM	LAWRENCE	14	19830626	.0	5	Not yet paid sertication required	
*XXXXXXXXX	2	2000	10131300	3	OLSON	KAR	6	79770512	0	5	Not yet paid verification required	
3000000	2	2003	<b>5</b> 0131300	5	SHERMAN	ALLISON	E	719751009	8	2	Not yet paid serfication required	
MANAGES.	7	2003	50131300	3	осорясн	ANGELA	L	19601101	8	5	Not yet paid verification required	
MALARAKA .	5	5003	\$6131300	3	HD	AMPARO		19820206	8	5	Not yet paid verification required	
Samme.	5	5003	50131300	5	WANG	JUNNETER		59000014	8	5	Not yet paid senfication required	
STEPPER.	5	5000	50131300	5	CALDERON	NICOLET	C	*19620103		5	Not yet paid vertication required	
Same.	5	5003	50131300	5	MEHRENS	KATHERINE	-	719011006	8	5	Not yet paid serfication required	
Samuer.	5	2003	50131300	5	ZAMOGA	DONO	0	19810915	8	5	Not yet paid verification required.	
munn	5	5000	T0131300	5	BEED	JASON	T.	59760110	8	5	Not yet paid verification required	
SHIRKER S.	5	5000	T0131300	5	SNEAD	MICAN	M	19000918		5	Not yet paid verification required	
Managar.	5	5000	\$6131300	5	BURTON	TIMOTHY	A	19750006		5	Not yet paid verification required	
Mount	*	5000	T0131300	5	BISCOM	FREN	1	19830525	-	5	Not yet paid verification required	
MANAGE.	5	5003	T0031300	5	NASTAV	ADDHIA	M	59270612	8	5	Not yet paid verification required	
MANAGE.	16	5000	50131300	5	GALLEGOS	DWMD	- 62	79731009	8	5	Not yet paid rentication required	
PARTITION AND ADDRESS OF THE PARTITION AND ADDRESS OF THE PARTIES AND ADDRESS OF THE PARTITION AND ADDR	25	5000	\$0131300	5	BALDONADO	CORIAN	-	19801101	-	5	Not yet paid verification required.	
Samme.	i .	5000	50131300	6	JANNER	ENNERD	-	19800706		5	Not set gaid sertication required	
Summe.	6	5003	50131300	5	PHELAN	TYLER	0	19820214		*		
TANAMAN.	6	5000	20131300	2	FOM .	GARRIEL.	U	19620103		*	Not yet paid verification required	
TOURSON TO	×	5000	B0131300	-	VANG	ANTINO		19830625		-	Not yet paid renfication required	
2000000000	2	2003	\$0131300	2	NOVAK			79811221	-	2	Not yet paid verification required	
TOTAL DESIGNATION OF THE PARTY	2	5003	\$0131300 \$0131300	2	HARTLEY	WLEY	- 1	79820706	-	2	Not yet paid rentication required	
CONTRACTOR OF THE PARTY OF THE	3	2003				HERSTIN	C		-	2	Not yet paid verification required	
	1	2003	20131300	4	HEREOIA	SABRINA		19820214		2	Not yet paid verification required	
10000000	2		20131300	2	CHOL	CINDY		19620103	A	2	Not yet paid verification required	
300000000	3	7003	50131300	4	DIAZ	MARIA	M	19811006	8	. 2	Not yet paid verification required	
155545555	2	2003	00131300	4	GADE	900	A	19810915	8	2	Not yet paid yeification required	
55555555	2	2003	00131300	2	LM	YNH	0	19700110		2	Not yet paid yerlication required	
THUMAN.	2	5003	20131300	3	YUAG	ASHLEY		79030916	A	2	Not yet paid serfication required	
THE PARTY OF	3	7003	20131300	3	LUNDBERG	FARIA	J	19760906	A	2	Not yet paid renfication required	
HHHHH	3	2003	T0131300	3	MCDONALO	JIMMEY	10	19830525	0	.7	Not yet paid, reification required	
*******	1	5003	50131300	3	AHTEN	SANO	N.	19770512	A	2	Not yet paid verification required	
SHAHAMAN.	3	2003	\$0131300	3	BEHRENS	DESIREE	M	19731009	8	3	Not yet paid vertication required	
mmm	2	2003	\$0131300	5	BAYOUTH	IGOR	14	19001101	0	2	Not yet paid verification required	
SOMMA.	3	2003	20131300	0	PO	SANCRA	4	719020705	0	2	Not yet paid verification required	
SHIMM	3	2003	50131300	3	OUTENBEROER	WEN	B	19020214		2	Not yet paid serfication required	
Betteret.	2	5003	Treason	n	nones	OUFFMA.	A	Segrom	n.	.5	Not set and wellcapes removed	
A POLICE	STATE STATE	3,494-2003	-00131300-30	gardet /				1.				- 2





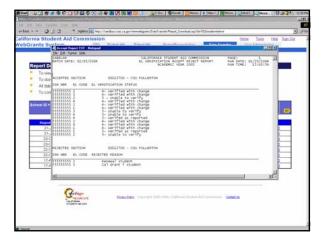












### **More About Data File Verification**

- EL Verification data files will be created as part of regular month end processing
- Schools can use Excel spreadsheet and convert the file to .TXT, or
- Create and upload data file directly
  - Data file layout specifications can be found on the WebGrants HELP page

# **Question Break**



## **Things to Remember**

- Accuracy is important
- Fall payments can be reported without verification, however, any subsequent payments will be blocked until verification is completed
  - Unknown whether this goes into effect for 2003-2004 or later

#### **Additional Resources**

- Frequently Asked Questions
- Data file layout specifications
- WebGrants user guides
  - Tools
  - Data Transfer

• School Help Line: 888-294-0153

• Technical Help Desk: 888-294-0148

• Email: otdtraining@csac.ca.gov

# **Thanks for Attending!**

This training session has been recorded and will be available as an archived presentation at <a href="https://www.cccconfer.org">www.cccconfer.org</a> in approximately 1 week